

QTHLOS CAPITAL

24/11/2025

ISIN	Issuer	Name	Coupon	Maturity	Mdys	S&P	Fitch	Bid Price	Ask Price	Bid Yield	Ask Yield	Outstanding	Min
	CY SOVEREIGN												
XS2297209293	REPUBLIC OF CYPRUS	CYPRUS 26	0.00%	9/2/26	A3	A-	A-	99.10	99.55	4.42%	2.20%	1000m	1k
XS2157184255	REPUBLIC OF CYPRUS	CYPRUS 27	1.500%	16/4/27	A3	A-	A-	99.10	99.65	2.16%	1.76%	1250m	1k
XS1883942648	REPUBLIC OF CYPRUS	CYPRUS 28	2.375%	25/9/28	A3	A-	A-	100.50	101.25	2.19%	1.92%	1500m	1k
XS2105095777	REPUBLIC OF CYPRUS	CYPRUS 30	0.625%	21/1/30	A3	A-	A-	92.70	93.25	2.50%	2.35%	1000m	1k
XS2849767202	REPUBLIC OF CYPRUS	CYPRUS 31	3.250%	27/6/31	A3	A-	A-	102.75	103.75	2.71%	2.52%	1000m	1k
XS2434393968	REPUBLIC OF CYPRUS	CYPRUS 32	0.95%	20/1/32	A3	A-	A-	89.75	90.50	2.79%	2.64%	1000m	1k
XS2610236445	REPUBLIC OF CYPRUS	CYPRUS 33	4.13%	13/4/33	A3	A-	A-	108.25	109.00	2.87%	2.76%	1000m	1k
XS1956050923	REPUBLIC OF CYPRUS	CYPRUS 34	2.750%	26/2/34	A3	A-	A-	98.75	99.65	2.92%	2.80%	1100m	1k
XS2105097393	REPUBLIC OF CYPRUS	CYPRUS 40	1.250%	21/1/40	A3	A-	A-	75.65	76.65	3.45%	3.35%	1250m	1k
XS1989383788	REPUBLIC OF CYPRUS	CYPRUS 49	2.750%	3/2/49	A3	A-	A-	84.65	85.65	3.74%	3.67%	1000m	1k
XS2157183950	REPUBLIC OF CYPRUS	CYPRUS 50	2.250%	16/4/50	A3	A-	A-	75.75	76.75	3.79%	3.72%	500m	1k
	GGBs												
GR0114032577	HELLENIC REPUBLIC	GGB 02 26	0%	12/2/26	Ba1	BBB	BBB	99.50	99.65	2.35%	1.64%	4500m	1k
GR0118019679	HELLENIC REPUBLIC	GGB 07 26	1.875%	23/7/26	Ba1	BBB	BBB	99.85	100.00	2.09%	1.86%	2500m	1k
GR0118020685	HELLENIC REPUBLIC	GGB 27	2.00%	22/4/27	Ba1	BBB	BBB	100.10	100.25	1.92%	1.81%	3500m	1k
GR0124034688	HELLENIC REPUBLIC	GGB 28	3.75%	30/1/28	Ba1	BBB	BBB	103.35	103.55	2.16%	2.06%	5963m	0.001k
GR0114033583	HELLENIC REPUBLIC	GGB 28	3.875%	15/6/28	Ba1	BBB	BBB	104.00	104.15	2.24%	2.18%	2500m	1k
GR0124035693	HELLENIC REPUBLIC	GGB 29	3.875%	12/3/29	Ba1	BBB	BBB	104.65	104.80	2.39%	2.34%	4000m	1k
GR0124036709	HELLENIC REPUBLIC	GGB 30	1.50%	18/6/30	Ba1	BBB	BBB	95.50	95.65	2.56%	2.52%	5500m	1k
GR0124037715	HELLENIC REPUBLIC	GGB 31	0.750%	18/6/31	Ba1	BBB	BBB	89.85	90.00	2.74%	2.71%	6000m	1k
GR0124038721	HELLENIC REPUBLIC	GGB 32	1.75%	18/6/32	Ba1	BBB	BBB	93.15	93.30	2.91%	2.88%	3000m	1k
GR0128015725	HELLENIC REPUBLIC	GGB 33	3.90%	30/1/33	Ba1	BBB	BBB	105.50	105.70	3.03%	3.00%	6091m	0.001k
GR0124039737	HELLENIC REPUBLIC	GGB 33	4.25%	15/6/33	Ba1	BBB	BBB	107.85	108.00	3.07%	3.05%	3500m	1k
GR0124040743	HELLENIC REPUBLIC	GGB 34	3.375%	15/6/34	Ba1	BBB	BBB	101.30	101.45	3.20%	3.18%	4000m	1k
GR0128016731	HELLENIC REPUBLIC	GGB 35	1.88%	4/2/35	Ba1	BBB	BBB	88.80	89.00	3.31%	3.28%	4500m	1K
GR0124041758	HELLENIC REPUBLIC	GGB 35	3.625%	15/6/35	Ba1	BBB	BBB	102.40	102.55	3.33%	3.31%	4000m	1k
GR0133011248	HELLENIC REPUBLIC	GGB 37	4.00%	30/1/37	Ba1	BBB	BBB	104.90	105.20	3.46%	3.43%	4805m	0.001k
GR0128017747	HELLENIC REPUBLIC	GGB 38	4.375%	18/7/38	Ba1	BBB	BBB	107.60	107.90	3.61%	3.59%	3500m	1k
GR0138015814	HELLENIC REPUBLIC	GGB 42	4.20%	30/1/42	Ba1	BBB	BBB	105.40	105.80	3.75%	3.72%	4604m	0.001k
GR0138017836	HELLENIC REPUBLIC	GGB 52	1.88%	24/1/52	Ba1	BBB	BBB	64.75	65.10	4.10%	4.07%	3500m	1k
GR0138018842	HELLENIC REPUBLIC	GGB 54	4.13%	15/6/54	Ba1	BBB	BBB	98.90	99.15	4.19%	4.18%	3000m	1k
GR/CY FINANCIALS													
Senior													
XS2562213145	ALPHA BANK	*ALPHA 27-26	7.50%	16/6/27	Baa1	BB+		103.35	104.25	1.36%	-0.17%	450m	100k
XS2388172855	ALPHA BANK	*ALPHA 28-27	2.25%	23/3/28	Baa1	BB+		99.75	100.75	2.44%	1.67%	500m	100k
XS2640904319	ALPHA BANK	*ALPHA 29-28	6.875%	27/6/29	Baa1	BB+		110.375	111.25	2.66%	2.33%	500m	100k
XS2761146468	ALPHA BANK	*ALPHA 30-29	5.000%	12/5/30	Baa1	BB+		106.25	107.25	3.06%	2.77%	400m	100k
XS3219374975	ALPHA BANK	*ALPHA 31-30	3.125%	30/10/31	Baa1	BB+		99.75	100.50	3.18%	3.01%	500m	100k
XS2559486019	PIRAEUS BANK	*TPEIR 27-26	8.25%	28/1/27	Baa2	BB+		101.375	102.25	0.26%	-4.39%	350m	100k
XS2400040460	PIRAEUS BANK	*TPEIR 27-26	3.875%	3/11/27	Baa2	BB+		101.00	102.00	2.77%	1.70%	500m	100k
XS2644936259	PIRAEUS BANK	*TPEIR 28-27	7.250%	13/7/28	Baa2	BB+		107.625	108.50	2.40%	1.89%	500m	100k
XS3085616079	PIRAEUS BANK	*TPEIR 28-27	3.000%	3/12/28	Baa2			100.00	101.00	3.00%	2.49%	500m	100k
XS2728486536	PIRAEUS BANK	*TPEIR 29-28	6.750%	5/12/29	Baa2	BB+		110.875	111.75	2.94%	2.66%	500m	100k
XS2845167613	PIRAEUS BANK	*TPEIR 29-28	4.625%	17/7/29	Baa2	BB+		104.375	105.25	3.32%	3.07%	650m	100k
XS2802909478	PIRAEUS BANK	*TPEIR 30-29	5.000%	16/4/30	Baa2	BB+		106.00	107.00	3.10%	2.80%	500m	100k
XS2558592932	NBG	*ETEGA 27-26	7.25%	22/11/27	Baa1	BBB-	BB+	104.875	105.75	2.21%	1.36%	500m	100k
XS2756298639	NBG	*ETEGA 29-28	4.50%	29/1/29	Baa1	BBB-	BB+	103.625	104.75	2.76%	2.24%	600m	100k
XS3097930138	NBG	*ETEGA 29-28	2.75%	21/7/29	Baa1			99.25	100.00	3.05%	2.75%	750m	100k
XS2940309649	NBG	*ETEGA 30-29	3.50%	19/1/30	Baa1	BBB-	BB+	101.50	102.35	3.09%	2.87%	650m	100k
XS3238244282	NBG	*ETEGA 32-31	3.375%	27/11/31	Baa1	BBB-	BB+	99.75	100.25	3.42%	3.33%	500m	100k
XS2338193019	EUROBANK	*EUROB 27-26	2.00%	5/5/27	Baa1	BBB-	BB+	99.375	100.25	3.41%	1.41%	500m	100K
XS2385386029	EUROBANK	*EUROB 28-27	2.25%	14/3/28	Baa1	BBB-	BB+	99.00	100.00	3.04%	2.25%	500m	100k
XS3110850347	EUROBANK	*EUROB 28-27	2.875%	7/7/28	Baa1	BBB-		100.125	101.00	2.79%	2.23%	500m	100k
XS2579816146	EUROBANK	*EUROB 29-28	7.00%	26/1/29	Baa1	BBB-	BB+	108.875	109.75	2.72%	2.33%	500m	100k
XS2724510792	EUROBANK	*EUROB 29-28	5.875%	28/11/29	Baa1	BBB-	BB+	108.50	109.50	2.88%	2.55%	500m	100k
XS2904504979	EUROBANK	*EUROB 30-29	4.000%	24/9/30	Baa1	BBB-	BB+	103.00	104.00	3.15%	2.88%	850m	100k
XS2956845262	EUROBANK	*EUROB 30-29	3.250%	12/3/30	Baa1	BBB-	BB+	100.00	101.00	3.25%	2.92%	600m	100k
XS2806452145	EUROBANK	*EUROB 31-30	4.875%	30/4/31	Baa1	BBB-	BB+	106.625	107.50	3.24%	3.03%	650m	100K
XS2355095168	BANK OF CYPRUS	*BOCYCY 27-26	2.50%	24/6/27	Ba1	BBB-		99.125	100.125	4.01%	2.26%	300m	100k
XS2648493570	BANK OF CYPRUS	*BOCYCY 28-27	7.375%	25/7/28	Ba1	BBB-		107.375	108.25	2.76%	2.25%	350m	100k
XS2801451571	BANK OF CYPRUS	*BOCYCY 29-28	5.000%	2/5/29	Ba1	BBB-		104.875	105.875	2.89%	2.47%	300m	100k
Tier 2													
XS2307437629	ALPHA BANK	*ALPHA 31-26	5.50%	11/6/31	Baa3	B-		100.50	101.50	4.44%	2.62%	500m	100k
XS2835739660	ALPHA BANK	*ALPHA 34-29	6.00%	13/9/34	Baa3	B-		107.50	108.50	3.70%	3.41%	500m	100k
XS3124434492	ALPHA BANK	*ALPHA 36-31	4.31%	23/7/36	Baa3			101.25	102.25	4.05%	3.85%	500m	100k
XS2747093321	PIRAEUS BANK	*TPEIR 34-29	7.25%	17/1/29	Ba2	B-		110.00	111.00	3.81%	3.49%	500m	100k
XS2901369897	PIRAEUS BANK	*TPEIR 35-30	5.375%	18/9/35	Ba2	BB-		104.75	105.75	4.20%	3.97%	650m	100k
XS2595343059	NBG	*ETEGA 34-28	8.00%	10/3/34	Ba1			111.50	112.50	3.67%	3.33%	500m	100k
XS2790334184	NBG	*ETEGA 35-30	5.875%	28/6/35	Ba1			106.75	107.75	4.14%	3.89%	500m	100k
XS2562543442	EUROBANK	*EUROB 32-27	10.00%	6/12/32	Ba1	BB-		113.00	114.00	3.27%	2.80%	300m	100k
XS2752471206	EUROBANK	*EUROB 34-29	6.25%	25/4/34	Ba1	BB-		107.00	108.00	3.85%	3.53%	300m	100k
XS2987792269	EUROBANK	*EUROB 35-29	4.25%	30/1/35	Ba1	BB-		99.75	100.75	4.31%	4.05%	559m	100k
XS3093364290	CREDia BANK	*TATTGA 30-35	3.75%	13/6/35	B2			107.25	108.25	5.52%	5.27%	150m	100k
XS3104415545	OPTIMA BANK	*OPTIMA 30-35	5.50%	30/9/35	B2			102.75	103.75	4.81%	4.57%	150m	100k
XS3172409030	BANK OF CYPRUS	*BOCHLN 36-31	4.250%	18/9/36	Ba1			99.50	100.50	4.35%	4.14%	300m	100k
XS2597995112	HELLENIC BANK	*HBCY 33-28	10.25%	14/6/33	Ba2		BB	118.50	119.50	2.63%	2.27%	12m	100k
CY0241190319	HELLAS DIRECT	*HDINSU 35-30	8.000%	4/6/35				100.25	102.25	7.95%	7.65%	20m	100k
AT1													
XS2805274326	ALPHA BANK	*ALPHA PERP-28	11.875%		Ba3			115.00	116.00	4.62%	4.18%	400m	200k
XS2583633966	ALPHA BANK	*ALPHA PERP-30	7.500%		Ba3			108.25	109.25	5.42%	5.19%	300m	200k
XS2354777265	PIRAEUS BANK	*TPEIR PERP-26	8.75%		B2	CCC		102.50	103.50	4.14%	2.36%	600m	200k
XS3103647031	PIRAEUS BANK	*TPEIR PERP-30	6.75%					102.75	103.75	6.11%	5.89%	400m	200k
XS3201977595	PIRAEUS BANK	*TPEIR PERP -32	6.125%					97.50	98.50	6.58%	6.40%	600m	200k
XS3044351867	EUROBANK	*EUROB PERP -31	6.625%		Ba3			102.50	103.50	6.08%	5.87%	500m	200k
XS3224517410	EUROBANK	*EUROB PERP-33	6.250%					97.50	98.50	6.66%	6.49%		
XS3093383324	CREDia BANK	*TATTGA PERP-31	9.375%		Caa1			106.00	107.00	7.93%	7.71%	100m	100k
XS2638438510	BANK OF CYPRUS	*BOCHLN PERP-28	11.875%		B1			118.00	119.00	5.42%	5.10%	220m	200k
GR CORPORATES													
XS2055106137	OTE	HTOGA 26	0.875%	24/9/26		BBB+		98.25	99.25	3.04%	1.79%	500m	100k
XS2199268470	TITAN	TITKGA 27	2.75%	7/9/27		BB+	BB+	100.00	101.00	2.75%	2.17%	250m	100k
XS2867254224	HELLENIC ENERGY	ELPEGA 29	4.25%	24/7/29				103.25	104.00	3.30%	3.08%	450m	100k
XS2337604479	METLEN	METLEN 26	2.25%	30/10/26		BB+	BB+	99.50	100.25	2.80%	1.98%	500m	100k
XS2920504292	METLEN	METLEN 29	4.00%	17/10/29				102.00	103.00	3.44%	3.17%	750m	100k
XS2382252224	METLEN	METLEN 31	3.88%	26/5/31		BB+	BB+	99.75	100.25	3.83%	3.73%	600m	100k
XS2364001151	MOTOR OIL	MOHGA 26	2.125%	19/7/26				99.25	100.00	3.3			