ATHLOS CAPITAL

30/09/2025

ISIN	Issuer	Name	Coupon	Maturity	Mdys	S&P	Fitch	Bid Price	Ask Price	Bid Yield	Ask Yield	Outstanding	Min
	CY SOVEREIGN												
XS1314321941	REPUBLIC OF CYPRUS	CYPRUS 25	4.25%	4/11/25	A3	A-	A-	100.00	100.20	4.09%	1.96%	1000m	1k
XS2297209293	REPUBLIC OF CYPRUS	CYPRUS 26	0.00%	9/2/26	A3	A-	A-	99.00	99.50	2.84%	1.41%	1000m	1k
XS2157184255	REPUBLIC OF CYPRUS	CYPRUS 27	1.500%	16/4/27	A3	A-	A-	99.00	99.50	2.17%	1.83%	1250m	1k
XS1883942648	REPUBLIC OF CYPRUS	CYPRUS 28	2.375%	25/9/28	A3	A-	A-	99.75	100.25	2.46%	2.29%	1500m	1k
XS2105095777	REPUBLIC OF CYPRUS	CYPRUS 30	0.625%	21/1/30	A3	A-	A-	92.00	92.75	2.61%	2.42%	1000m	1k
XS2849767202	REPUBLIC OF CYPRUS	CYPRUS 31	3.250%	27/6/31	A3	A-	A-	102.50	103.25	2.77%	2.63%	1000m	1k
XS2434393968	REPUBLIC OF CYPRUS	CYPRUS 32	0.95%	20/1/32	A3	A-	A-	89.00	90.00	2.88%	2.70%	1000m	1k
XS2610236445	REPUBLIC OF CYPRUS	CYPRUS 33	4.13%	13/4/33	A3	A-	A-	107.50	108.50	3.00%	2.85%	1000m	1k
XS1956050923	REPUBLIC OF CYPRUS	CYPRUS 34	2.750%	26/2/34	A3	A-	A-	97.50	98.50	3.09%	2.95%	1100m	1k
XS2105097393	REPUBLIC OF CYPRUS	CYPRUS 40	1.250%	21/1/40	A3	A-	A-	73.50	74.50	3.66%	3.55%	1250m	1k
XS1989383788	REPUBLIC OF CYPRUS	CYPRUS 49	2.750%	3/2/49	A3	A-	A-	83.00	84.00	3.86%	3.79%	1000m	1k
XS2157183950	REPUBLIC OF CYPRUS	CYPRUS 50	2.250%	16/4/50	A3	A-	A-	73.50	74.50	3.96%	3.88%	500m	1k
	GGBs												
GR0114032577	HELLENIC REPUBLIC	GGB 02 26	0%	12/2/26	Ba1	BBB-	BBB-	99.25	99.35	2.07%	1.80%	4500m	1k
GR0118019679	HELLENIC REPUBLIC	GGB 07 26	1.875%	23/7/26	Ba1	BBB-	BBB-	99.85	99.95	2.06%	1.93%	2500m	1k
GR0118020685	HELLENIC REPUBLIC	GGB 27	2.00%	22/4/27	Ba1	BBB-	BBB-	99.95	100.10	2.03%	1.93%	3500m	1k
GR0124034688	HELLENIC REPUBLIC	GGB 28	3.75%	30/1/28	Ba1	BBB-	BBB-	103.45	103.60	2.21%	2.14%	5963m	0.001k
GR0114033583	HELLENIC REPUBLIC	GGB 28	3.875%	15/6/28	Ba1	BBB-	BBB-	104.00	104.20	2.33%	2.25%	2500m	1k
GR0124035693	HELLENIC REPUBLIC	GGB 29	3.875%	12/3/29	Ba1	BBB-	BBB-	104.65	104.90	2.45%	2.37%	4000m	1k
GR0124036709	HELLENIC REPUBLIC	GGB 30	1.50%	18/6/30	Ba1	BBB-	BBB-	94.90	95.10	2.67%	2.62%	5500m	1k
GR0124037715	HELLENIC REPUBLIC	GGB 31	0.750%	18/6/31	Ba1	BBB-	BBB-	89.00	89.25	2.87%	2.81%	6000m	1k
GR0124038721	HELLENIC REPUBLIC	GGB 32	1.75%	18/6/32	Ba1	BBB-	BBB-	92.40	92.65	3.02%	2.97%	3000m	1k
GR0128015725	HELLENIC REPUBLIC	GGB 33	3.90%	30/1/33	Ba1	BBB-	BBB-	105.05	105.25	3.12%	3.09%	6091m	0.001k
GR0124039737	HELLENIC REPUBLIC	GGB 33	4.25%	15/6/33	Ba1	BBB-	BBB-	107.50	107.70	3.14%	3.11%	3500m	1k
GR0124040743	HELLENIC REPUBLIC	GGB 34	3.375%	15/6/34	Ba1	BBB-	BBB-	100.75	100.95	3.27%	3.25%	4000m	1k
GR0128016731	HELLENIC REPUBLIC	GGB 35	1.88%	4/2/35	Ba1	BBB-	BBB-	88.15	88.35	3.37%	3.35%	4500m	1K
GR0124041758	HELLENIC REPUBLIC	GGB 35	3.625%	15/6/35	Ba1	BBB-	BBB-	101.80	102.00	3.40%	3.38%	4000m	1k
GR0133011248	HELLENIC REPUBLIC	GGB 37	4.00%	30/1/37	Ba1	BBB-	BBB-	104.10	104.35	3.55%	3.53%	4805m	0.001k
GR0128017747	HELLENIC REPUBLIC	GGB 38	4.375%	18/7/38	Ba1	BBB-	BBB-	107.05	107.30	3.67%	3.65%	3500m	1k
GR0138015814	HELLENIC REPUBLIC	GGB 42	4.20%	30/1/42	Ba1	BBB-	BBB-	104.00	104.40	3.86%	3.83%	4604m	0.001k
GR0138017836	HELLENIC REPUBLIC	GGB 52	1.88%	24/1/52	Ba1	BBB-	BBB-	63.80	64.20	4.16%	4.13%	3500m	1k
GR0138018842	HELLENIC REPUBLIC	GGB 54	4.13%	15/6/54	Ba1	BBB-	BBB-	97.50	97.75	4.28%	4.26%	3000m	1k
	GR/CY FINANCIALS												
	Senior												
XS2562213145	ALPHA BANK	*ALPHA 27-26	7.50%	16/6/27	Baa2	BB+		103.25	104.25	2.73%	1.38%	450m	100k
XS2388172855	ALPHA BANK	*ALPHA 28-27	2.25%	23/3/28	Baa2	BB+		99.75	100.75	2.42%	1.73%	500m	100k
XS2640904319	ALPHA BANK	*ALPHA 29-28	6.875%	27/6/29	Baa2	BB+		110.25	111.25	2.91%	2.56%	500m	100k
XS2761146468	ALPHA BANK	*ALPHA 30-29	5.000%	12/5/30	Baa2	BB+		106.25	107.25	3.14%	2.85%	400m	100k
XS2559486019	PIRAEUS BANK	*TPEIR 27-26	8.25%	28/1/27	Baa2	BB+		101.50	102.50	3.37%	0.48%	350m	100k
XS2400040460	PIRAEUS BANK	*TPEIR 27-26	3.875%	3/11/27	Baa2	BB+		101.00	102.00	2.92%	2.00%	500m	100k
XS2644936259	PIRAEUS BANK	*TPEIR 28-27	7.250%	13/7/28	Baa2	BB+		107.50	108.50	2.85%	2.31%	500m	100k
XS3085616079	PIRAEUS BANK	*TPEIR 28-27	3.000%	3/12/28	Baa2			100.00	101.00	3.00%	2.52%	500m	100k
XS2728486536	PIRAEUS BANK	*TPEIR 29-28	6.750%	5/12/29	Baa2	BB+		110.75	111.75	3.14%	2.82%	500m	100k
XS2845167613	PIRAEUS BANK	*TPEIR 29-28	4.625%	17/7/29	Baa2	BB+		104.00	105.00	3.48%	3.20%	650m	100k
XS2802909478	PIRAEUS BANK	*TPEIR 30-29	5.000%	16/4/30	Baa2	BB+		106.00	107.00	3.17%	2.88%	500m	100k
XS2237982769	NBG	*ETEGA 26-25	2.75%	8/10/26	Baa1	BBB-	BB+	99.50	100.50	32.45%	-26.81%	500m	100k
XS2558592932	NBG	*ETEGA 27-26	7.25%	22/11/27	Baa1	BBB-	BB+	105.00	106.00	2.72%	1.87%	500m	100k
XS2756298639	NBG	*ETEGA 29-28	4.50%	29/1/29	Baa1	BBB-	BB+	103.75	104.75	2.81%	2.37%	600m	100k
XS3097930138	NBG	*ETEGA 29-28	2.75%	21/7/29	Baa1			99.25	100.25	3.03%	2.65%	750m	100k
XS2940309649	NBG	*ETEGA 30-29	3.50%	19/11/30	Baa1	BBB-	BB+	101.25	102.25	3.17%	2.91%	650m	100k
XS2338193019	EUROBANK	*EUROB 27-26	2.00%	5/5/27	Baa1	BBB-	BB+	99.25	100.00	3.27%	1.98%	500m	100K
XS2385386029	EUROBANK	*EUROB 28-27	2.25%	14/3/28	Baa1	BBB-	BB+	99.00	100.00	2.96%	2.25%	500m	100k
XS3110850347	EUROBANK	* EUROB 28 -27	2.875%	7/7/28	Baa1		BBB-	100.00	100.75	2.87%	2.43%	500m	100k
XS2579816146	EUROBANK	*EUROB 29-28	7.00%	26/1/29	Baa1	BBB-	BB+	109.00	110.00	2.92%	2.50%	500m	100k
XS2724510792	EUROBANK	*EUROB 29-28	5.875%	28/11/29	Baa1	BBB-	BB+	108.25	109.25	3.09%	2.77%	500m	100k
XS2904504979	EUROBANK	*EUROB 30-29	4.000%	24/9/30	Baa1	BBB-	BB+	102.75	103.75	3.25%	2.99%	850m	100k
XS2956845262	EUROBANK	*EUROB 30-29	3.250%	12/3/30	Baa1	BBB-	BB+	100.00	101.00	3.25%	2.94%	600m	100k
XS2806452145	EUROBANK	*EUROB 31-30	4.875%	30/4/31	Baa1	BBB-	BB+	106.50	107.50	3.32%	3.09%	650m	100K
XS2355059168	BANK OF CYPRUS	* BOCYCY 27-26	2.50%	24/6/27	Ba1	BBB-		99.25	100.00	3.54%	2.48%	300m	100k
XS2648493570	BANK OF CYPRUS	* BOCYCY 28-27	7.375%	25/7/28	Ba1	BBB-		107.50	108.50	3.05%	2.51%	350m	100k
XS2801451571	BANK OF CYPRUS	* BOCYCY 29-28	5.000%	2/5/29	Ba1	BBB-		104.50	105.50	3.15%	2.76%	300m	100k
	Tier 2												
XS2307437629	ALPHA BANK	*ALPHA 31-26	5.50%	11/6/31	Ba1	B-		101.00	102.00	3.94%	2.51%	500m	100k
XS2835739660	ALPHA BANK	*ALPHA 34-29	6.00%	13/9/34	Ba1	B-		107.00	108.00	3.92%	3.64%	500m	100k
XS3124434492	ALPHA BANK	*ALPHA 36-31	4.31%	23/7/36				100.50	101.50	4.21%	4.01%	500m	
XS2747093321	PIRAEUS BANK	*TPEIR 34-29	7.25%	17/1/29	Ba2	B-		110.00	111.00	3.94%	3.64%	500m	100k
XS2901369897	PIRAEUS BANK	*TPEIR 35-30	5.375%	18/9/35	Ba2	B-		105.00	106.00	4.18%	3.95%	650m	100k
XS2595343059	NBG	*ETEGA 34-28	8.00%	10/3/34	Ba1			112.25	113.25	3.62%	3.29%	500m	100k
XS2790334184	NBG	*ETEGA 35-30	5.875%	28/6/35	Ba1			107.00	108.00	4.13%	3.89%	500m	100k
XS2562543442	EUROBANK	*EUROB 32-27	10.00%	6/12/32	Ba1		BB-	113.50	114.50	3.45%	3.01%	300m	100k
XS2752471206	EUROBANK	*EUROB 34-29	6.25%	25/4/34	Ba1		BB-	107.25	108.25	3.87%	3.56%	300m	100k
XS2987792269	EUROBANK	*EUROB 35-29	4.25%	30/1/35	Ba1		BB-	100.00	101.00	4.24%	3.99%	559m	100k
XS3093364290	CREDIA BANK	*TATTGA 30-35	7.375%	13/6/35	B2			106.75	107.75	5.69%	5.45%	150m	100k
XS3104415545	OPTIMA BANK	*OPTIMA 30-35	5.50%	30/9/35	B2			102.00	103.00	5.01%	4.77%	150m	100k
XS3172420930	BANK OF CYPRUS	*BOCHLN 36-31	4.250%	18/9/36	Ba1			99.50	100.50	4.35%	4.14%	300m	100k
XS2597995112	HELLENIC BANK	*HBCY 33-28	10.25%	14/6/33	Ba2		BB	118.50	119.50	3.00%	2.66%	12m	100k
CY0241190319	HELLAS DIRECT	*HDINSU 35-30	8.000%	4/6/35				100.25	102.25	7.95%	7.65%	20m	100k
	AT1												
XS2805274326	ALPHA BANK	*ALPHA PERP-28	11.875%		B2			116.50	117.50	4.40%	4.00%	400m	200k
XS2583633966	ALPHA BANK	*ALPHA PERP-30	7.500%		B2			109.00	110.00	5.30%	5.07%	300m	200k
XS2354777265	PIRAEUS BANK	*TPEIR PERP-26	8.75%		B2	CCC		103.25	104.25	4.01%	2.62%	600m	200k
XS3103647031	PIRAEUS BANK	*TPEIR PERP-30	6.75%					104.00	105.00	5.85%	5.63%	400m	200k
XS3044351867	EUROBANK	*EUROB PERP -31	6.625%		Ba3			104.00	105.00	5.79%	5.58%	500m	200k
XS3093383324	CREDIA BANK	*TATTGA PERP-31	9.375%		Caa1			107.00	108.00	7.74%	7.52%	100m	100k
XS2638438510	BANK OF CYPRUS	*BOCHLN PERP-28	11.875%		B1			120.50	121.50	4.91%	4.61%	220m	200k
	GR CORPORATES												
XS2055106137	OTE	HTOGA 26	0.875%	24/9/26		BBB+		98.25	99.25	2.71%	1.65%	500m	100k
XS2199268470	TITAN	TITKGA 27	2.75%	7/9/27		BB+	BB+	100.00	101.00	2.75%	2.22%	250m	100k
XS2867254224	HELLENIC ENERGY	ELPEGA 29	4.25%	24/7/29				103.25	104.00	3.33%	3.13%	450m	100k
XS2337604479	METLEN	METLEN 26	2.25%	30/10/26		BB+	BB+	99.50	100.25	2.72%	2.01%	500m	100k
XS2920504292	METLEN	METLEN 29	4.00%	17/10/29				102.50	103.50	3.33%	3.07%	750m	100k
XS2364001151	MOTOR OIL	MOHGA 26	2.125%	19/7/26				99.00	100.00	3.40%	2.12%	400m	100k
XS2314265237	PUBLIC POWER CORP	PPCGA 26	3.875%	30/3/26		BB-	BB-	100.00	100.75	3.87%	2.34%	775m	100K
XS2359929812	PUBLIC POWER CORP	PPCGA 28	3.375%	31/7/28		BB-	BB-	100.00	101.00	3.37%	3.00%	500m	100K
XS2929387996	PUBLIC POWER CORP	PPCGA 31	4.625%	31/10/31		BB-	BB-	102.75	103.75	4.11%	3.92%	600m	100k
XS2864440321	SANI/IKOS	*SANIIK 30	7.250%	31/7/30	Caa2		B-	105.00	106.00	6.04%	5.80%	350m	100k
XS2603999264	FRIGOGLASS	FRIGOD 28	10.000%	20/4/28				27.00	31.00	82.28%	73.09%	150m	1k
XS31922259516	INTRALOT	INLOTG 31	6.750%	15/10/31	B3	B	B-	100.50	101.50	6.65%	6.44%		
CH1402968643	ATHLOS BALANCED STRATEGY AMC							103.9				25m	100k

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