

ATHLOS CAPITAL

08/09/2025

ISIN	Issuer	Name	Coupon	Maturity	Mdys	S&P	Fitch	Bid Price	Ask Price	Bid Yield	Ask Yield	Outstanding	Min
CY SOVEREIGN													
X51314321941	REPUBLIC OF CYPRUS	CYPRUS 25	4.25%	4/11/25	A3	A-	A-	100.20	100.60	2.82%	0.26%	1000m	1k
X52297209293	REPUBLIC OF CYPRUS	CYPRUS 26	0.00%	9/2/26	A3	A-	A-	98.75	99.25	3.04%	1.81%	1000m	1k
X52157184255	REPUBLIC OF CYPRUS	CYPRUS 27	1.500%	16/4/27	A3	A-	A-	99.00	99.50	2.14%	1.82%	1250m	1k
X51883942648	REPUBLIC OF CYPRUS	CYPRUS 28	2.375%	25/9/28	A3	A-	A-	100.00	100.50	2.37%	2.20%	1500m	1k
X52105095777	REPUBLIC OF CYPRUS	CYPRUS 30	0.625%	21/1/30	A3	A-	A-	92.00	92.75	2.59%	2.39%	1000m	1k
X52849767202	REPUBLIC OF CYPRUS	CYPRUS 31	3.250%	27/6/31	A3	A-	A-	102.50	103.25	2.78%	2.64%	1000m	1k
X52434393968	REPUBLIC OF CYPRUS	CYPRUS 32	0.95%	20/1/32	A3	A-	A-	89.00	90.00	2.87%	2.68%	1000m	1k
X52610236445	REPUBLIC OF CYPRUS	CYPRUS 33	4.13%	13/4/33	A3	A-	A-	108.00	109.00	2.93%	2.79%	1000m	1k
X51956050923	REPUBLIC OF CYPRUS	CYPRUS 34	2.750%	26/2/34	A3	A-	A-	98.00	99.00	3.02%	2.88%	1100m	1k
X52105097393	REPUBLIC OF CYPRUS	CYPRUS 40	1.250%	21/1/40	A3	A-	A-	73.50	74.50	3.65%	3.55%	1250m	1k
X51989383788	REPUBLIC OF CYPRUS	CYPRUS 49	2.750%	3/2/49	A3	A-	A-	83.50	84.50	3.82%	3.75%	1000m	1k
X52157183950	REPUBLIC OF CYPRUS	CYPRUS 50	2.250%	16/4/50	A3	A-	A-	73.50	74.50	3.95%	3.88%	500m	1k
GGBs													
GR0114032577	HELLENIC REPUBLIC	GGB 02 26	0%	12/2/26	Ba1	BBB-	BBB-	99.10	99.20	2.14%	1.90%	4500m	1k
GR0118019679	HELLENIC REPUBLIC	GGB 07 26	1.875%	23/7/26	Ba1	BBB-	BBB-	99.80	100.00	2.10%	1.87%	2500m	1k
GR0118020685	HELLENIC REPUBLIC	GGB 27	2.00%	22/4/27	Ba1	BBB-	BBB-	99.90	100.10	2.06%	1.93%	3500m	1k
GR0124034688	HELLENIC REPUBLIC	GGB 28	3.75%	30/1/28	Ba1	BBB-	BBB-	103.70	103.90	2.14%	2.06%	5963m	0.001k
GR0114033583	HELLENIC REPUBLIC	GGB 28	3.875%	15/6/28	Ba1	BBB-	BBB-	104.20	104.50	2.29%	2.18%	2500m	1k
GR0124035693	HELLENIC REPUBLIC	GGB 29	3.875%	12/3/29	Ba1	BBB-	BBB-	104.95	105.20	2.38%	2.31%	4000m	1k
GR0124036709	HELLENIC REPUBLIC	GGB 30	1.50%	18/6/30	Ba1	BBB-	BBB-	95.15	95.40	2.59%	2.54%	5500m	1k
GR0124037715	HELLENIC REPUBLIC	GGB 31	0.750%	18/6/31	Ba1	BBB-	BBB-	89.25	89.50	2.79%	2.74%	6000m	1k
GR0124038721	HELLENIC REPUBLIC	GGB 32	1.75%	18/6/32	Ba1	BBB-	BBB-	92.60	92.90	2.97%	2.92%	3000m	1k
GR0128015725	HELLENIC REPUBLIC	GGB 33	3.90%	30/1/33	Ba1	BBB-	BBB-	105.40	105.80	3.07%	3.01%	6091m	0.001k
GR0124039737	HELLENIC REPUBLIC	GGB 33	4.25%	15/6/33	Ba1	BBB-	BBB-	107.90	108.25	3.09%	3.04%	3500m	1k
GR0124040743	HELLENIC REPUBLIC	GGB 34	3.375%	15/6/34	Ba1	BBB-	BBB-	101.10	101.50	3.23%	3.17%	4000m	1k
GR0128016731	HELLENIC REPUBLIC	GGB 35	1.88%	4/2/35	Ba1	BBB-	BBB-	88.45	88.85	3.32%	3.27%	4500m	1k
GR0124041758	HELLENIC REPUBLIC	GGB 35	3.625%	15/6/35	Ba1	BBB-	BBB-	102.20	102.50	3.36%	3.32%	4000m	1k
GR0133011248	HELLENIC REPUBLIC	GGB 37	4.00%	30/1/37	Ba1	BBB-	BBB-	104.30	104.70	3.53%	3.49%	4805m	0.001k
GR0128017747	HELLENIC REPUBLIC	GGB 38	4.375%	18/7/38	Ba1	BBB-	BBB-	107.20	107.70	3.66%	3.61%	3500m	1k
GR0138015814	HELLENIC REPUBLIC	GGB 42	4.20%	30/1/42	Ba1	BBB-	BBB-	104.00	104.70	3.86%	3.81%	4604m	0.001k
GR0138017836	HELLENIC REPUBLIC	GGB 52	1.88%	24/1/52	Ba1	BBB-	BBB-	63.50	64.25	4.19%	4.12%	3500m	1k
GR0138018842	HELLENIC REPUBLIC	GGB 54	4.13%	15/6/54	Ba1	BBB-	BBB-	96.90	97.45	4.31%	4.28%	3000m	1k
GR/CY FINANCIALS													
Senior													
X52562213145	ALPHA BANK	*ALPHA 27-26	7.50%	16/6/27	Baa2	BB+		103.75	104.75	2.46%	1.21%	450m	100k
X52388172855	ALPHA BANK	*ALPHA 28-27	2.25%	23/3/28	Baa2	BB+		100.00	101.00	2.25%	1.58%	500m	100k
X52640904319	ALPHA BANK	*ALPHA 29-28	6.875%	27/6/29	Baa2	BB+		110.75	111.75	2.82%	2.47%	500m	100k
X52761146468	ALPHA BANK	*ALPHA 30-29	5.000%	12/5/30	Baa2	BB+		106.50	107.50	3.09%	2.82%	400m	100k
X52559486019	PIRAEUS BANK	*TPEIR 27-26	8.25%	28/1/27	Baa2	BB+		102.00	103.00	2.83%	0.40%	350m	100k
X52400040460	PIRAEUS BANK	*TPEIR 27-26	3.875%	3/11/27	Baa2	BB+		101.25	102.25	2.75%	1.87%	500m	100k
X52644936259	PIRAEUS BANK	*TPEIR 28-27	7.250%	13/7/28	Baa2	BB+		108.00	109.00	2.72%	2.20%	500m	100k
X53085616079	PIRAEUS BANK	*TPEIR 28-27	3.000%	3/12/28	Baa2			99.90	100.75	3.04%	2.65%	500m	100k
X52728486536	PIRAEUS BANK	*TPEIR 29-28	6.750%	5/12/29	Baa2	BB+		111.00	112.00	3.12%	2.81%	500m	100k
X52845167613	PIRAEUS BANK	*TPEIR 29-28	4.625%	17/7/29	Baa2	BB+		104.50	105.50	3.36%	3.09%	650m	100k
X52802909478	PIRAEUS BANK	*TPEIR 30-29	5.000%	16/4/30	Baa2	BB+		106.25	107.25	3.13%	2.85%	500m	100k
X52237982769	NBG	*ETEGA 26-25	2.75%	8/10/26	Baa1	BBB-	BB+	99.50	100.50	9.08%	-3.66%	500m	100k
X52558592932	NBG	*ETEGA 27-26	7.25%	22/11/27	Baa1	BBB-	BB+	105.50	106.50	2.53%	1.72%	500m	100k
X52756298639	NBG	*ETEGA 29-28	4.50%	29/1/29	Baa1	BBB-	BB+	104.00	105.00	2.74%	2.32%	600m	100k
X53097930138	NBG	*ETEGA 29-28	2.75%	21/7/29	Baa1			99.25	100.25	3.03%	2.66%	750m	100k
X52940309649	NBG	*ETEGA 30-29	3.50%	19/11/30	Baa1	BBB-	BB+	101.25	102.25	3.17%	2.92%	650m	100k
X52338193019	EUROBANK	*EUROB 27-26	2.00%	5/5/27	Baa1	BBB-	BB+	99.25	100.00	3.16%	1.99%	500m	100k
X52385386029	EUROBANK	*EUROB 28-27	2.25%	14/3/28	Baa1	BBB-	BB+	99.00	100.00	2.93%	2.25%	500m	100k
X53110850347	EUROBANK	*EUROB 28-27	2.875%	7/7/28	Baa1		BBB-	100.00	100.75	2.87%	2.45%	500m	100k
X52579816146	EUROBANK	*EUROB 29-28	7.00%	26/1/29	Baa1	BBB-	BB+	109.25	110.25	2.91%	2.50%	500m	100k
X52724510792	EUROBANK	*EUROB 29-28	5.875%	28/11/29	Baa1	BBB-	BB+	108.50	109.50	3.06%	2.74%	500m	100k
X52904504979	EUROBANK	*EUROB 30-29	4.000%	24/9/30	Baa1	BBB-	BB+	103.00	104.00	3.20%	2.93%	850m	100k
X52956845262	EUROBANK	*EUROB 30-29	3.250%	12/3/30	Baa1	BBB-	BB+	100.00	101.00	3.25%	2.94%	600m	100k
X52806452145	EUROBANK	*EUROB 31-30	4.875%	30/4/31	Baa1	BBB-	BB+	106.50	107.50	3.33%	3.11%	650m	100k
X52355059168	BANK OF CYPRUS	*BOCYCY 27-26	2.50%	24/6/27	Ba1	BBB-		99.25	100.00	3.46%	2.49%	300m	100k
X52648493570	BANK OF CYPRUS	*BOCYCY 28-27	7.375%	25/7/28	Ba1	BBB-		108.00	109.00	2.91%	2.39%	350m	100k
X52801451571	BANK OF CYPRUS	*BOCYCY 29-28	5.000%	2/5/29	Ba1	BBB-		104.00	105.00	3.38%	3.00%	300m	100k
Tier 2													
X52307437629	ALPHA BANK	*ALPHA 31-26	5.50%	11/6/31	Ba1	B-		101.00	102.00	4.07%	2.74%	500m	100k
X52835739660	ALPHA BANK	*ALPHA 34-29	6.00%	13/9/34	Ba1	B-		107.00	108.00	3.95%	3.68%	500m	100k
X53124434492	ALPHA BANK	*ALPHA 36-31	4.31%	23/7/36				100.25	101.25	4.26%	4.06%	500m	
X52747093321	PIRAEUS BANK	*TPEIR 34-29	7.25%	17/1/29	Ba2	B-		109.50	110.50	4.15%	3.84%	500m	100k
X52901369897	PIRAEUS BANK	*TPEIR 35-30	5.375%	18/9/35	Ba2	B-		104.50	105.50	4.31%	4.08%	650m	100k
X52595343059	NBG	*ETEGA 34-28	8.00%	10/3/34	Ba1			112.25	113.25	2.84%	2.45%	500m	100k
X52790334184	NBG	*ETEGA 35-30	5.875%	28/6/35	Ba1			106.25	107.25	4.32%	4.09%	500m	100k
X52562543442	EUROBANK	*EUROB 32-27	10.00%	6/12/32	Ba1		BB-	113.75	114.75	3.49%	3.07%	300m	100k
X52752471206	EUROBANK	*EUROB 34-29	6.25%	25/4/34	Ba1		BB-	107.00	108.00	3.98%	3.68%	300m	100k
X52987792269	EUROBANK	*EUROB 35-29	4.25%	30/1/35	Ba1		BB-	100.00	101.00	4.24%	3.99%	559m	100k
X53093364290	CREDIA BANK	*TATTGA 30-35	7.375%	13/6/35	B2			105.25	106.25	6.06%	5.82%	150m	100k
X53104415545	OPTIMA BANK	*OPTIMA 30-35	5.50%	30/9/35	B2			101.75	102.75	5.07%	4.84%	150m	100k
X52333239692	BANK OF CYPRUS	*BOCHLN 31-26	6.625%	23/10/31	Ba2	B+		101.50	102.50	4.03%	2.45%	300m	100k
X52597995112	HELLENIC BANK	*HBCY 33-28	10.25%	14/6/33	Ba2		BB	118.50	119.50	3.13%	2.80%	12m	100k
CY0241190319	HELLAS DIRECT	*HDINSU 35-30	8.000%	4/6/35				100.25	102.25	7.95%	7.66%	20m	100k
AT1													
X52805274326	ALPHA BANK	*ALPHA PERP-28	11.875%		B2			116.25	117.25	4.66%	4.26%	400m	200k
X52583633966	ALPHA BANK	*ALPHA PERP-30	7.500%		B2			108.00	109.00	5.56%	5.33%	300m	200k
X52354777265	PIRAEUS BANK	*TPEIR PERP-26	8.75%		B2		CCC	103.00	104.00	4.69%	3.40%	600m	200k
X53103647031	PIRAEUS BANK	*TPEIR PERP-30	6.75%					103.00	104.00	6.08%	5.86%	400m	200k
X53044351867	EUROBANK	*EUROB PERP -31	6.625%		Ba3			103.00	104.00	6.00%	5.79%	500m	200k
X53093383324	CREDIA BANK	*TATTGA PERP-31	9.375%		Caa1			105.50	106.50	8.09%	7.87%	100m	100k
X52638438510	BANK OF CYPRUS	*BOCHLN PERP-28	11.875%		B1			121.00	122.00	4.86%	4.57%	220m	200k
GR CORPORATES													
X52055106137	OTE	HTOGA 26	0.875%	24/9/26		BBB+		97.75	98.50	3.11%	2.35%	500m	100k